



# HOLANI GROUP

"Creating possibilities, creating value"



## CORPORATE PROFILE



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## About Us

**HOLANI GROUP** is an aspiring financial services group, pioneered in providing one – stop integrated business, finance and advisory services to help your company establish in the market. Our group is engaged in the business of Merchant Banking and Financial advisory services including procurement of financial assistance to our clients from Banks and financial institutions. The group excels Project Management in offering diversified services to client such as Portfolio Management, Corporate Finance, Public issues and also act as Management Consultants and provide advisory and consultancy services in various fields including General, Administrative, Secretarial, Direct and Indirect taxation.

The Group consists of a team of professionals led by the Group Founder **CA Ashok Holani**, who is a fellow member of the Institute of Chartered Accountants of India. Being a rank holder currently, He is engaged in the practice of Chartered Accountancy since past 19 years. He has vast experience in the field of Corporate Consultancy, Taxation Consultancy, Auditing of diverse companies ranging from small SME companies to large listed companies, Corporate Laws, Debt Syndications and IPOs.

**Merchant Banking Division** of the group under the name of Holani Consultants Private Limited is led by Mr. Ramavtar Holani, a finance professional with 41 years of experience in the field of Finance. He is leading a team of young & enthusiastic professionals including Chartered Accountants, Company Secretaries and MBAs.

**Auditing & Corporate Advisory division** under the name of Ashok Holani & Company is led by CA Ashok Holani who is an expert of the field. The firm is a recognized and certified Peer Reviewer firm and has standing of 19 years in field. The firm has an excellent team of Chartered Accountants and other professionals who are dedicated towards providing quality services in the field of taxation, auditing, corporate advisory and other matters.



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## Key Management Personnel



**Mr. Ramavtar Holani**  
Managing Director

Ramavtar Holani is the Managing Director of the Company. He is a veteran in the field of finance and accountancy with over 42+ years of experience in the industry. His experience in preparation & finalization of financial accounts and investment management along with certain other corporate services has been the biggest tool which helps him in reading and understanding financial statements and mindset.



**CA Ashok Holani**  
Director

Ashok Holani is a Rank holder fellow Chartered Accountant. He practiced CA profession for over 19+ years during which he was the auditor of large corporates and SMEs of repute. He acted as a financial adviser to companies and was instrumental in getting such companies listed. He has strong relationships with Nationalized and Private Sector Banks and has a strong understanding of Corporate and SEBI Laws, Income tax and other indirect taxes laws. His experience makes him an expert in financial management and the relationships maintained ensure that the work flow is always seamless.



**Narayan Jhanwar**  
Compliance Officer

Narayan Jhanwar is the Compliance Officer of the Company. His forte lies in identifying and capitalizing opportunities with speed and precision while ensuring compliance. He is a master of handling responsibilities that require legal due diligence, drafting and liaising having his network of professionals in the similar field making him the 'Keeper of the Corporate Conscience'.



**Mr. Vipin Gupta**  
Assistant Manager (Execution)

Vipin Gupta is a graduate in Engineering, Post-Graduation in MBA (Finance) & cleared CFA level 2. He has 6+ years of experience in the field of Capital Markets working with SEBI Regd. Registrar and Transfer Agent. He is a part of the Public Issue Management Team, for both pre listing and post listing functions. Having worked with an RTA, he is an expert at procedural requirements and compliances which enable timely execution of tasks, given the nature of work handled. His interest in the stock markets and related articles makes him the ideal candidate to handle the assignment.



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## Key Management Personnel



**Ms. Nandini Malani**

**Solutions Associate**

Nandini Malani presently focusses on business enterprise valuations & analysis. She is an integral part of the valuation team and oversees business pitch designs for clients in various sectors. She seems to always have an insight of what is required by the client which ensures seamless execution of deliverables. A finance enthusiast, she is actively learning about the Capital markets and financial management. Nandini holds BA Honours in Economics from St. Xavier's College and is a CFA Level III candidate.



**Shivani Maroo**

**Solutions Associate**

Shivani Maroo became a part of HCPL in 2018, to get a first hand experience in the financial services and consultancy sector. She assists in IPO process and prepares models for valuation of business basis the industry norms, and shares key inputs to the other members of the engagement team. Being an avid reader, she keeps herself updated on the current happenings and is always hungry to learn more. Shivani completed her B. Com. Honours (EAFM) from Maharani College and is a CFA Level III candidate.



**Akshita Goyal**

**Senior Solutions Associate**

Akshita Goyal, qualified as a Company Secretary and a member of the Institute of Company Secretaries of India is associated with HCPL as a Senior Solutions Associate. She is a professional with 3 years of experience in execution of merchant banking assignments such as public issues, right issues and in handling multiple regulatory and secretarial compliances



**Prerana Parakh**

**Manager Compliance**

Prerana Parakh with 7 years of rich experience has done LLB and CS and is associated with HCPL as a Manager- Compliance Department and is the legal eye of the Company responsible for the efficient administration and compliance.



**Manish Khandelwal**

**LLB and Company Secretary**

Manish Khandelwal, qualified as a LLB and Company Secretary and a member of the Institute of Company Secretaries of India is associated with HCPL as a Senior Solutions Associate. He is a professional with 2 years of experience in execution of merchant banking assignments such as public issues, right issues and in handling multiple regulatory and secretarial compliances.





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# Vision & Mission



## Our Vision

"To be a leading advisory organization providing comprehensive services, in corporate affairs, finance, legal and business solutions to varied sects of society including SMEs and large enterprises"

## Mission

"To share innovative ideas and execute them with excellent expertise for optimum customer satisfaction."





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## Corporate Arms





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## Our Strengths



Vast experience in relation to feasibility and creditability



Speedy execution with quality contents



Professional team with investor connectivity



Transparency and adequacy in working



Quantitative, Qualitative and effective working environment



Dedicated team of professionals







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# Corporate Advisory Services

## 1. Assurance & Risk Management

- Due Diligence
- Governance Audit
- Compliance Health Check
- Secretarial Audit



## 2. Business Law & Transaction Advisory

- Statutory Compliances & Secretarial Support Services  
Companies Act, NBFC Registration, SEBI Law etc
- M&A, Takeovers, Demergers & Hive-Off
- Corporate Restructuring



## 3. Corporate Finance & Investment

- Business Planning & Strategy
- Commercial Negotiation
- Business Succession Strategies







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# Merchant Banking- Services

## 1. Finance

- IPO
- Debt Funding
- Preferential Allotments/ QIP
- Rights Issue

## 2. Valuations

- Business Valuation
- Share Valuation
- Statutory Valuation
- Voluntary Valuation
- ESOP Valuation

## 3. Corporate Actions

- Buybacks
- Bonus Issue
- Open Offer
- Delisting





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## Finance & Taxation Services

### Loan Syndication

We have a strong connection in all the major Nationalized and Private Sector Banks and is engage in arranging finance to companies / HNIs in the form of :-

- Project Finance
- Term Loan
- Cash Credit
- Overdraft
- Housing Loan
- Car Loan
- Property Loan
- Small Business Loans
- Educational Loans and many more...



### Auditing & Taxation

- Statutory & Taxation Audit
- Peer Review Audit
- Internal Audit
- Direct Taxation (Income Tax, TDS)
- Indirect Taxation (GST)





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## Our Clientele





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## Contact Us



### Registered Office:

401-405 & 416-418, 4<sup>th</sup> Floor, Soni Paris Point,  
Jai Singh Highway, Banipark, Jaipur - 302016 INDIA

### Contact:

Landline: 0141-2203996  
Mobile : 98290 10099

### Website:

[www.holaniconsultants.co.in](http://www.holaniconsultants.co.in)

### E-mail:

[info@holaniconsultants.co.in](mailto:info@holaniconsultants.co.in)  
[complaints.redressal@holaniconsultant.co.in](mailto:complaints.redressal@holaniconsultant.co.in)



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